

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C 36, AS AMENDED**

**AND IN THE MATTER OF RED LOBSTER MANAGEMENT LLC,
RED LOBSTER HOSPITALITY LLC and RED LOBSTER CANADA, INC.**

APPLICATION OF RED LOBSTER MANAGEMENT LLC UNDER
SECTION 46 OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, C. C-36, AS AMENDED

INFORMATION OFFICER'S CERTIFICATE

- A. Pursuant to an Order of the Honourable Justice Penny of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated May 28, 2024, FTI Consulting Canada Inc. was appointed as information officer (in such capacity, the "**Information Officer**") in respect of these proceeding (the "**CCAA Recognition Proceeding**") commenced by Red Lobster Management LLC in its capacity as the foreign representative of itself, Red Lobster Canada, Inc. and Red Lobster Hospitality LLC (in such capacity, the "**Foreign Representative**") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "**CCAA**").
- B. Pursuant to an Order of the Honourable Justice Cavanagh dated September 10, 2024 (the "**Third Supplemental Order**"), the Court recognized an Order (the "**Confirmation Order**") of the United States Bankruptcy Court for the Middle District of Florida, among

other things, confirming the Joint Chapter 11 Plan of Red Lobster Management LLC and Its Debtor Affiliates (as amended, restated or modified, the “**Plan**”) pursuant to section 49 of the CCAA; and


- C. Except as otherwise stated, any capitalized terms not otherwise defined herein shall have the meanings given to such terms in the Plan.

THE INFORMATION OFFICER HEREBY CERTIFIES THAT:

- 1. In accordance with paragraph 7 of the Third Supplemental Order, the Information Officer has been advised by the Foreign Representative (or its US or Canadian legal counsel, as the case may be) that the Plan Effective Date has occurred.

DATED AT TORONTO, ONTARIO THIS 16TH DAY OF SEPTEMBER, 2024.

**FTI CONSULTING CANADA INC.
solely in its capacity as Information Officer
and not in its personal or corporate capacity**

DocuSigned by:

Per: _____
Name: Jeffery Rosenberg
Title: Senior Managing Director

Court File No. CV-24-00720567-00CL

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Proceeding Commenced at Toronto

INFORMATION OFFICER'S CERTIFICATE

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